

## **Donor Advised**



## Be Active in Your Grantmaking

Donor advised funds provide maximum convenience and flexibility by allowing donors to make recommendations for distributions to specific nonprofit organizations. Donors can benefit by taking a charitable deduction in the year the gift was made while reserving the ability to provide long-term guidance on how the fund is used to benefit the community.

## **Establishing a Fund**

Donors interested in establishing a donor advised fund will work closely with Foundation staff to determine if a permanent endowment or a pass-through fund best meets your needs. Gifts to your donor advised fund are deductible in the year that gift is received by The Community Foundation, as applicable by law.



## **Making Grants**

As the donor advisor to your fund, you may recommend grants to nonprofit organizations. The Community Foundation provides an easy-to-use online portal to make grant requests. Foundation staff are also available to answer your questions about local organizations, provide guidance and insight on community needs, and share opportunities identified through other grantmaking programs and community conversations.

Pass Through Fund Minimum: None | Administration Fees: 2.0% (on incoming gifts) Fund Minimum: \$10,000 | Administration Fees: 1.0% (annually) | Spending Rate: 4.25%